

LJJ Financial Coaching

A Clearer Path to Financial Peace

Insurance Inventory

Place a mark next to the types of insurance you currently hold. Determine which policies you need to cancel and which you need to adjust.

Insurance Policies to Avoid	Yes
Credit Life Insurance	
Credit Disability Insurance on debts owed	
Mortgage Life Insurance	
Double Indemnity for Accidental Death	
Cancer Insurance	
Prepaid Burial Insurance	
Return of Premium	
Waiver of Premium	
Dental Insurance	
Vision Insurance	
Cell Phone Insurance	
Whole Life Insurance	

Insurance Policies to Have	Yes
Auto Insurance	
Collision	Amount:
Comprehensive	Amount:
Liability	Amount:
Homeowner's/Renter's Insurance	
Umbrella Policy	
Health Insurance	
Health Savings Account	
Long-Term Disability Insurance	
Long-Term Care Insurance	
Identity Theft Protection	
Will/Trust	
Term Life Insurance	