

MONTHLY BUDGET

For People on Baby Steps 1-3



LISA FINANCIAL COACHING LLC

Monthly Income

	1st	2nd
Person 1		
Person 2		
Additional Source		

Savings

	1st	2nd
Emergency Fund		
Special Fund		

Giving

	1st	2nd
Tithes		
Charity/ Offerings		

Housing

	1st	2nd
Mort./ Rent		
Water		
Natural Gas		
Elect.		
Internet		
Trash		
Cleaning		
Yard Care		
HOA		
Repair/ Maint.		
Phone		

Transportation

	1st	2nd
Fuel		
Repair/ Maint.		
License/ Tax		

Food

	1st	2nd
Groceries		
Restaurant		

Personal

	1st	2nd
Child Care		
Beauty		
Education		
Subscriptions		
Dues		
Gifts		
Pocket \$ (1)		
Pocket \$ (2)		
Pets		

Health

	1st	2nd
Rx		
Dr Bills		
Gym		
Dental		
Vision		

Insurance

	1st	2nd
Health		
Home/ Renter		
Life		
Auto		
Disability		
Identity Theft		
Long-Term		

Lifestyle

	1st	2nd
Misc.		
Entertain		
Vacation		
Clothing		

Coaching

	1st	2nd



Remaining Income

	1st	2nd

Baby Step 2 only

Debt

	1st	2nd	Monthly Minimum
Car Payment 1			★ _____
Car Payment 2			★ _____
Credit Card 1			★ _____
Credit Card 2			★ _____
Credit Card 3			★ _____
Credit Card 4			★ _____
Credit Card 5			★ _____
Student Loan 1			★ _____
Student Loan 2			★ _____
Other _____			★ _____
Other _____			★ _____
Other _____			★ _____
Other _____			★ _____
Other _____			★ _____

Fill in the star next to the debt you are focusing on this month.